



NEWS RELEASE

May 12, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Eneos Holdings, Inc.

RATIONALE:

Japanese only

R&I RATINGS:

ISSUER: Eneos Holdings, Inc. (Sec. Code: 5020)
Shelf Registration (Bonds)
RATING: A+, Assigned (Preliminary)
ISSUE AMOUNT (mn): JPY 500,000
ISSUE PERIOD: From May 20, 2021 to May 19, 2023
ISSUER RATING: A+
RATING OUTLOOK: Stable

A preliminary rating is assigned when a provisional credit rating is needed for an individual obligation on which final terms have not been determined. A credit rating finally assigned may differ from the preliminary rating depending on, among others, the details of the actual contract of the individual obligation.

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